

13 December 2017

NOTICE GIVEN UNDER SECTION 708A (5) OF THE CORPORATIONS ACT

This notice is given by REFFIND Limited ("the Company") (ASX: RFN) under section 708A (5)(e) of the Corporations Act 2001 (Cth) (the "Corporations Act") in relation to the placement of 82,500,000 fully paid ordinary shares in the Company to investors announced 7 December 2017 and confirmed by an issue of an Appendix 3B on 13 December 2017.

- The abovementioned ordinary shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
- As at the date of the notice the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company.
- As at the date of this notice, the Company has complied with section 674 of the Act
- As at the date of this notice there is no excluded information" (as defined in subsection 708A (7) of the Corporations Act) which is required to be disclosed by the Company.

For further information please contact:

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